

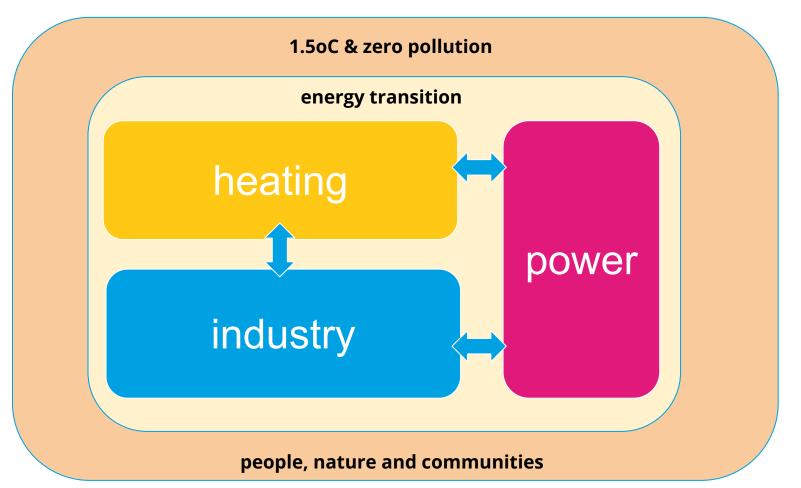
### WHAT WE DO

**Ambition:** set agenda and ensure 'good' RES/solutions are massively developed so that coal is exited by 2030 and fossil gas by 2035.

- 1. Europe beyond coal by 2030
- 2. Fossil-free, fully RES-based power sector by 2035
  - Power sector!
  - Holistic view of energy transition
  - Massively wind &solar + some grid & storage
  - Undefined last X % to be explored
  - Environmental and social agenda



## EBC contribution to:

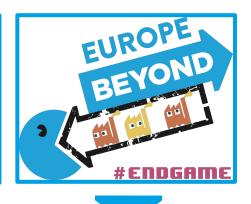


### **EUROPE BEYOND COAL**













Campaign Support

**Cooperation and Sharing** 

## **EUROPEAN COAL PLANT COUNTDOWN**

How many of Europe's coal plants have retired since January 2016, and how many are left to go?



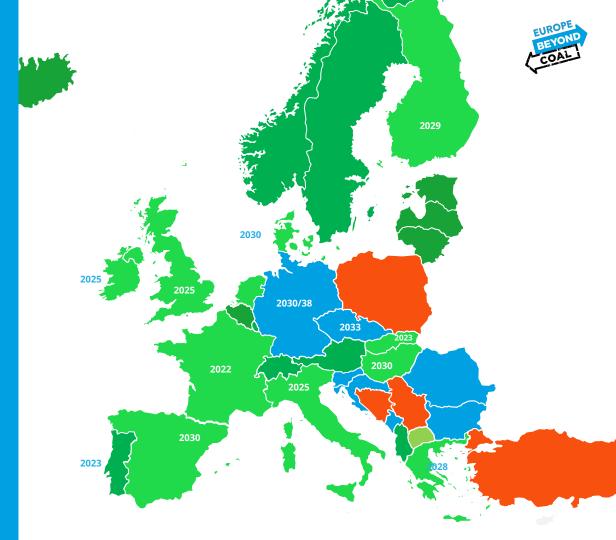
**2016** 206.5 GW ca. 87 GW

**2021** +12 GW / 15 plants -21.2 GW/18 projects

# **STATUS**EUROPE COAL PHASE-OUT

- 23 countries exiting coal
- %50 benchmark reached





### TIMELINE OF COUNTRY COAL PHASE OUT PLANS



## **Solving the** coal puzzle Lessons from four years of coal phase-out policy

### JUST TRANSITION FUND

- 1 No loophole for fossil gas
- Link funding to a pre-2030 coal exit

  Require commitment to EU climate target



SLOVENIA DISCUSSING 2033, 2038 OR 2042 END FOR COAL. THE DATE THAT MATTERS IS:





#### REPORT

First step on the path to a carbon neutral Turkey:

IT'S TIME TO GO #BEYONDCOAL

# C-- )= 9 g

Coal phase out 2030

MAJOR COAL

DEAD



- 3 scenarios for 2021-2035 has been modelled:
  - Business As Usual Scenario
  - Coal Phaseout Scenario
  - Nuclear free Coal Phaseout Scenario





















## **TURKEY COAL PHASEOUT 2030**



Results	Business as usual scenario	Coal phase out scenario	Nuclear-free coal Phase Out scenario
Total installed capacity at the end of 2035 (MW)	147.615	168.657	174.781
Battery installed capacity at the end of 2035 (MWh)	: •	136.000	136.000
Total wind and solar installed capacity at the end of 2035 (MW)	60.254	101.154	112.078
Share of sun and wind in electricity generation in 2035 (%)	%28,8	%51,7	%56,4
Share of renewable energy in electricity generation in 2035 (%)	%49.4	%73,6	%78,4
Share of local sources in electricity generation in 2035 (%)	%59,2	%73,6	%78,4
Greenhouse gas emissions from electricity generation in 2035 (million tons of CO <sub>2</sub> equivalent)	139,42	27,63	33,62
Average electricity generation unit price between 2022-2035 (USD <sub>Reel 2021</sub> /MWh)	50,39	59,08	62,76
Total investment needs between 2022-2035 (billion USD <sub>Reel 2021</sub> )	68,46	118,24	88,74
Amount of carbon revenues collected between 2022-2035 (billion USD <sub>Reel 2021</sub> )	-	24,8	30,3



## Thank you

**Duygu Kutluay** duygu@beyond-coal.eu